1 2 3	ORDINANCE TO REGULATE THE OPERATION OF SHARED ACTIVE TRANSPORTATION SYSTEMS
4 5 6 7 8	WHEREAS, the city desires to allow the use of portions of right-of-way and City real property for use by privately owned shared active transportation systems; to promote the integrity of the city's transportation system; to maintain the rights-of-way clear of unnecessary obstructions; and to protect the health, safety, and welfare of the citizens of the city.
9 10	NOW THEREFORE THE CITY COUNCIL OF THE CITY OF DURHAM ORDAINS:
11 12 13	SECTION 1. The following definitions are deleted from Section 66-307 (Definitions) of the city code:
14 15 16	<i>Bike share system</i> means providing bicycles for short-term rentals for point to point trips where, by design of the bike share operator, the bicycles are intended to remain in the public way, even when not being rented by a customer.
17 18 19	Bike share operator is any entity that owns and/or operates a bike share system.
20 21	Customer means a person that rents or uses a bicycle from a bike share operator.
22 23	Department means the city's transportation department.
24 25	Director means the director of the city's transportation department.
26 27	Public way means the definition provided in section 62-50.
28 29 30	SECTION 2. Section 66-314 (Bike share system permitting) of the city code is deleted in its entirety and reserved for future use.
31 32 33	SECTION 3. The following article is added to Chapter 50 (PUBLIC TRANSPORTATION AND AVIATION) in the city code:
33 34 35	ARTICLE VII. – SHARED ACTIVE TRANSPORTATION SYSTEMS
36 37	Sec. 50–461. – Adoption of definitions in General Statutes.
38 39 40	The definitions of the following words set out in G.S. 20-4.01, as amended from time to time, are adopted as part of this article: electric assisted bicycle and vehicle.
41 42	Sec. 50–462. – Definitions.
43 44 45 46	The following words, terms and phrases, when used in this article, shall have the meaning ascribed to them in this section, except where the context clearly indicates a different meaning:

47 48 40	<i>Bicycle</i> means a non-motorized vehicle with two or three wheels in tandem, a steering handle, one or two saddle seats, and pedals by which the vehicle is propelled.
49 50 51	<i>Device operating area</i> means the right-of-way (for all shared devices) and greenway trails (for bicycles only) where operation of a shared device is authorized by a permit.
52 53 54	<i>Customer</i> means a person that rents or operates a shared device from a shared active transportation system permittee.
55 56 57	Department means the city's transportation department.
58 59	Director means the director of the city's transportation department.
60 61 62	<i>Greenway trail</i> means a pathway designated by signage as a public trail for bicycles and pedestrians and not for motorized vehicular use by the general public. A greenway trail is not located within the right-of-way of a street.
63 64 65	<i>Operate</i> means, when used in direct reference to a shared device, to use the shared device for transportation. <i>Operate</i> includes to park a shared device.
66 67 68	<i>Permit</i> means a permit issued by the department pursuant to this article for a permittee to conduct a shared active transportation system.
69 70 71	Permittee is any person that conducts a shared active transportation system.
72 73 74	<i>Rebalance</i> means to move shared devices from one location to another, generally for the purpose of avoiding having too many devices in one location.
75 76 77 78 79	<i>Right-of-way</i> means the area in the city in which the public, the city, or the state owns a property interest and which includes areas open for use by the public for vehicle or pedestrian travel. <i>Right-of-way</i> includes the following, if they satisfy the foregoing definition: public street, highway, bridge, alley, bike lane, sidewalk, trail, median, gutter, or shoulder.
<ul> <li>80</li> <li>81</li> <li>82</li> <li>83</li> <li>84</li> </ul>	<i>Motorized scooter</i> means a vehicle that is steered by a steering handle, designed to be stood upon by the operator while the vehicle is in operation, and powered by a motor capable of propelling the vehicle at a speed no greater than 18 miles per hour on a level surface; and whose wheels have diameters of ten inches or less.
84 85 86 87 88 89	<i>Shared active transportation system (SATS)</i> means a business that provides one or more shared devices for rentals where, by design of the permittee, the shared devices are intended to be parked in a device operating area, but not connected to a dedicated docking station, when not rented by a customer.
90 91 92	<i>Shared device</i> means bicycle, electric assisted bicycle, or motorized scooter rented by a permittee to customers through a SATS.

93	Sec. 50–463. – Authorization.
94	Unlawful to operate SATS without authorization. It is unlawful for any person to
95	conduct a shared active transportation system within the city except pursuant to this
96	article.
97	
98	Sec. 50–464. – Permits required; issuance; nature of permits.
99	(a) No person may conduct a SATS in the city who does not hold a valid permit. A
100	permit will be issued if the department finds that the application meets the
101	requirements of this article for issuance of the permit, including payment of
102	applicable fees, which shall be set from time to time by city council. Permits will be
103	effective for a period of one year and are renewable subject to the same standards of
104	review as for the initial permit. The director is authorized to write terms and
105	conditions in permits as appropriate to effectuate this article, including limiting the
106	shared device fleet size of a permittee to improve permit compliance.
107	
108	(b) A permit does not grant exclusive rights to operate a shared active transportation
109	system in device operating areas.
110	system in device operating dreas.
111	(c) Each permittee shall comply with its permit.
112	(c) Luch permitte shan compry what its permit.
112	Sec. 50–465. – Equipment and shared devices requirements.
114	(a) When used in a shared active transportation system, bicycles and electric assisted
115	bicycles shall meet the standards in (i) the Code of Federal Regulations (CFR) under
116	Title 16, Chapter II, Subchapter C, Part 1512 – Requirements for Bicycles, as
117	amended; and (ii) the standards in ISO 43.150 – Cycles, subsection 4210, as
118	amended.
119	
120	(b) All shared devices shall comply with the applicable equipment and vehicle
121	registration requirements of Chapter 20 of the General Statutes.
122	
123	(c) Permittees shall provide, on every shared device, contact information of the permittee
124	including the website and phone number.
125	
126	(d) All shared devices must be equipped with technology, such as GPS, that allows the
127	shared device to be located and tracked by the permittee at all times.
128	
129	(e) Permittees shall see that every shared device prominently displays a unique and easily
130	read serial number or other identifier.
131	
132	Sec. 50–466. –Operation of SATS.
133	-
134	(a) A permit is valid for conducting a SATS within device operating areas only, and with
135	the consent of the owner or lawful occupant on other real property. It is unlawful to
136	operate a shared device on any real property outside device operating areas without
137	consent of the property's owner or lawful occupant. Each permittee shall have at all
138	times the ability to discover when its shared devices are operated outside device

139	operating areas and to communicate electronically that information to customers who
140	have operated a shared device outside device operating areas. Permittees shall
141	communicate to customers at the end of a trip when the shared device has been
142	operated outside device operating areas.
143	
144	(b) Permittees shall not restrict the operation of shared devices to only certain
145	geographical areas of the city unless approved by the city.
146	
147	(c) Permittees shall not discriminate against low and moderate income persons in
148	connection with permitted activities and conducting its SATS in the city. Permittees
149	must deploy and maintain a sufficient number of shared devices to satisfy customer
150	demand within census tracts of low and moderate income areas of the city as defined
151	in the permit.
152	
153	(d) Each permittee shall implement programs to reduce barriers to low-income persons to
154	rent its shared devices by providing diverse payment options, including options for
155	persons with neither a smart phone nor a credit card to rent its shared device. These
156	options shall be made accessible to low-income persons at multiple locations within
157	the permittee's area of operation.
158	
159	(e) The director is authorized to limit the total number of shared devices, including the
160	mix of shared devices, within device operating areas in order to (1) maintain the
161	integrity of the city's entire transportation system; (2) keep rights-of-way free and
162	clear of unnecessary obstructions; and (3) protect the health, safety, and welfare of
162	the citizens of the city.
164	
165	Sec. 50–467. – Permittee communication with customers.
166	(a) Permittees shall include substantially the following information for prospective
167	customers on the permittee's mobile app and web site, and also displayed on the
168	shared device for which the information is applicable:
169	(1) Persons operating bicycles and electric assisted bicycles are encouraged to
170	wear helmets.
171	(2) Persons operating motorized scooters must be at least 16 years old and wear a
172	helmet.
173	(3) NC law requires persons operating the device to follow applicable traffic laws.
174	(4) City ordinance prohibits operating the device on sidewalks.
175	(5) Operating electric assisted bicycles and motorized scooters is prohibited on
176	greenway trails.
177	Si con n'aj trans.
178	(b) Permittees shall adopt and implement programs to educate customers on how to
179	safely operate shared devices, including knowledge of laws applicable to operating a
180	shared device in the city.
180	shared device in the enty.
181	(c) Permittees shall communicate to prospective customers sufficient information on
182	charges that may be made, including rates and dollar amounts of fees, including rental
184	charges, minimum charges, maximum charges, charges for additional time, and

185	charges for overage periods. If charges may be based on time or distance,		
186	information on the rate per minute, hour, mile, or other applicable time period or		
187	distance shall also be provided.		
188			
189	(d) Permittees shall have a 24-hour phone number for customers to report safety concerns		
190	and complaints, and to ask questions.		
191			
192	(e) All communications required by this article to be made by a permittee to prospective		
193	customers and customers shall be in clear, plain English and displayed in a		
194	sufficiently prominent way that the communication is obvious.		
195			
196	Sec. 50–468. – Insurance, indemnification, security, and liability.		
197			
198	(a) At all times when conducting a SATS, a permittee shall maintain insurance in effect		
199	and provide proof of such insurance, both as required by the department.		
200			
201	(b) Every permittee shall defend and indemnify the city from and against all claims and		
202	liabilities that arise from the acts and omissions of the permittee and its customers		
203	*		
204	of shared devices.		
205			
206	(c) Permittees shall provide the city with a performance bond, or other security		
207	acceptable to the director, in an amount determined by the director to be sufficient to		
208	cover the obligations of the permittee under the permit. The form of the bond is		
209	subject to approval by the department after it consults the city attorney, and shall be		
210	executed by one or more surety companies legally authorized to do business in the		
211	State of North Carolina. The bond shall guarantee the performance of all the		
212	obligations of the permittee under its permit. If the amount of the bond is set		
213	according to the number of deployed shared devices, when a permittee intends to		
214	increase the number of deployed devices, the permittee shall submit a revised		
215	performance bond, or other security acceptable to the director, before the additional		
216	shared devices may be deployed.		
217			
218	(d) Each permittee shall be responsible for the costs of repair to public property damaged		
219	by its customers' use of its shared devices.		
220			
221	Sec. 50–469. – Parking, placement, rebalancing, and removing of shared devices.		
222			
223	(a) Shared devices shall not be parked in a way that may impede the regular flow of		
224	vehicular and pedestrian travel in device operating areas or otherwise cause a		
225	violation of the City Code, including this article. Permittees shall inform customers		
226	how and where to park a shared device in the manner required by this article. Shared		
227	devices shall be upright when parked. The permittee shall remove or re-park every		
228	one of its shared devices that is parked in violation of the permit or the City Code in		
229	accordance with the following:		

230	(1) During the time period of 6:00 a.m. to 6:00 p.m. on weekdays, not including
231	legal holidays, the permittee shall remove or re-park within two hours of
232	receiving notice from any person via mobile or other web application or phone
233	number.
234	(2) During all other times, the permittee shall remove or re-park within 12 hours
235	of receiving notice from any person via mobile or other web application or
236	phone number.
237	
238	(b) At any time the city may make it unlawful to park shared devices in specific locations
239	or portions of device operating areas or public property by action of the City Council
240	or as provided in Division 2 (Powers and Duties of City Manager) of Article II of
241	Chapter 66 (Traffic and Parking) of the City Code.
242	
243	(c) Permittees shall remove every bicycle and electric assisted bicycle before it is parked
244	in the same location for more than seven consecutive days.
245	
246	(d) Permittees shall remove every motorized scooter before it is parked in the same
247	location for more than seventy-two consecutive hours.
248	
249	(e) Permittees shall not deploy a shared device that is inoperable or unsafe to operate.
250	Permittees shall remove from device operating areas within 24 hours of notice any
251	inoperable shared device or any shared device that is not safe to operate.
252	
253	(f) Each permittee shall remove and secure its entire fleet of shared devices from device
254	operating areas for all time periods for which the National Weather Service or its
255	successor agency forecasts (i) sustained winds of 40 mph or higher for one hour or
256	more, or (ii) wind gusts of 58 mph or higher for any duration in the city.
257	
258	(g) Each permittee shall compensate the city for the costs incurred by the city in
259	removing and storing its shared devices that have been improperly parked or
260	rebalanced, including under the circumstances where a permittee fails to remove its
261	shared devices in violation of its permit or in case its permit is terminated or
262	otherwise not in effect.
263	
264	(h) Permittees shall provide the department with contact information so that it can order
265	rebalancing. The city has the right to determine specific locations for rebalancing
266	shared devices, as well as times when the shared devices must be removed from
267	device operating areas.
268	
269	(i) If the city relocates or removes a permittee's shared devices because of a violation of
270	a permit or this article, the permittee shall pay a fee in an amount set from time to
271	time by city council.
272	
273	Sec. 50–470. –Reporting.
274	

275 276	(a) Each permittee shall provide the city, or to such other persons that the city may specify, with data regarding customers and shared device trips, in the format and
277	timeline specified by the director. The data shall include real-time availability data
278	for all devices, archival trip data for all devices including the frequency and location
279	of shared device trips during the permit period, including identification of the shared
280	device by type. This data will be used to support safe, equitable, and effective
280	management of the shared active transportation system throughout the city. The
281	permittee shall communicate to prospective customers that this data will be collected
282	and shared with the city.
283	and shared with the erty.
284	(b) Each permittee shall compile, for all of its shared devices deployed in the city,
285	
280	records of collisions or accidents reported to the permittee, the police, or the NC
	Department of Motor Vehicles, and records of maintenance and repair. Records shall
288	be shared with the city when and in the manner required by the permit.
289	Con 50 471 Demonstration on New new constant of a constant of the civiliant
290	Sec. 50-471 Revocation or Non-renewal of permit; review of decisions.
291	
292	(a) <i>Revocation or Non-renewal; grounds and procedure for revocation or non-renewal.</i>
293	The director may, (i) at any time, revoke any permit issued to a permittee or (ii)
294	refuse to renew a permit issued to a permittee under this article and require that
295	permittee remove its entire fleet of shared devices from city designated areas, if the
296	director finds:
297	(1) fraud, misrepresentation, or a knowingly false statement with respect to a
298	material fact in the permit application or permit renewal application;
299	(2) the permittee or the permittee's agent or employee violated this article or the
300	terms of the permit;
301	(3) the permittee's customers operate the shared devices in such a manner as to
302	create unsafe traffic conditions, cause a breach of the peace or public
303	nuisance, violate any applicable law, or interfere with the rights of property
304	owners abutting the right-of-way, and such operation is done to such an extent
305	that the health, safety, and welfare of the citizens or their property is at
306	substantial risk if the permit is allowed to continue in effect;
307	Except in case of emergency or impracticality, before revoking the permit or denying
308	renewal of a permit, the director shall give reasonable notice to the permittee and an
309	opportunity to be heard. A permit may be revoked or permit renewal denied pursuant
310	to this section even if the person making the findings pursuant to this section had
311	made a contrary finding before the permit was issued or renewed, regardless of
312	whether the facts upon which the finding is made had changed.
313	
314	(b) Notice. (i) The director shall cause a written notice of the revocation or denial of
315	renewal to be served on the permittee by first-class mail, email or other electronic
316	means, or fax, to the address or number shown on the permit application, or by any
317	method allowed by law for service of a summons in a civil action. The person
318	serving the notice may be any person who is 18 years or older, including the director.
319	(ii) If the director finds that time before a proposed hearing is insufficient to allow
320	service in accordance with subsection (i), the director may, as an alternative to the
-	

means listed in subsection (i), notify the permittee by telephone of the grounds for revocation or denial of renewal and of the right to appeal, provided a written notice is also sent in accordance with subsection (i) on or before the next day that is not a holiday. (iii) The notice described in subsection (i) shall set forth a brief statement of the grounds for revocation or denial of renewal and of the right to appeal. (iv) The director shall see that a written record is made to show compliance with this section (b).

- 329 (c) *Retention of fees; waiting period.* If the city revokes a permit, the city shall retain the 330 fee, if any, paid for the permit. In the case of a denial of a permit renewal, the city 331 shall either not accept the renewal fee or return the renewal fee to the permittee. The 332 person whose permit is revoked or renewal denied for grounds stated in subsection 333 (a)(1), (a)(2), or (a)(3), regardless of whether additional grounds existed, shall not be 334 issued a permit under the same section of this article for the remainder of the time for 335 which the revoked permit had been issued or, in the case of a denial of a permit 336 renewal, for the term of the renewal period. The director shall use reasonable judgment in deciding whether two applicants are the same so that, for example, 337 338 technical changes in the applicant, or where the applicant one year is a corporation 339 and the next year it is an affiliate or subsidiary of the same corporation, may be disregarded. 340
  - (d) *Review of decisions*. If the director denies the issuance of a permit, revokes a permit, denies renewal of a permit, issues a permit with terms deemed unacceptable to the permittee, or makes any other decision pursuant to this article with respect to a permit, the applicant or permittee may have that decision reviewed by filing a written request in the office of the director within ten days of the date of the notice of decision. The director or a person designated by the city manager for this purpose who is neither the person who made the decision complained of nor that person's subordinate, shall be named as the hearing officer to conduct a hearing in order to review the decision. The director shall cause a written notice of the time and place of the hearing to be given or sent to the person seeking review. The failure of the hearing officer to set a hearing within 15 days of the filing of the written request for review, or to deliver a decision within 10 days after the hearing, or within any shortened periods set by the director, shall be deemed a denial of the relief sought and affirmance of the action for which review was sought. The permittee and the director may appear in person or through counsel and may present evidence, provided, however, that the hearing officer shall have the authority to conduct the hearing in the manner and for the period of time that he or she deems appropriate to make a decision. The hearing officer may affirm, deny, or modify the decision complained of, and the hearing officer's decision shall be final. Failure to request a review within the time and in the manner provided for in this subsection shall constitute a waiver of the right of review. The permit may be used during the review process only if the director determines that its use would not constitute a substantial threat that the grounds described in subsection (a)(2) or (a)(3) will occur, re-occur, or continue during the review process.
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- (e) Certiorari. A decision by the hearing officer is subject to review by the Durham County Superior Court by proceedings in the nature of certiorari. The petition for review shall be filed with the clerk of Superior Court within the earlier of 30 days after the denial and affirmance are deemed to occur pursuant to subsection (d), or within 30 days after the decision is delivered to the applicant. Delivery is made by hand-delivery of the decision to the applicant, or by first-class or certified mail to the address provided on the application. Delivery by mail is complete when placed in the custody of the U. S. Postal Service.
  - Sec. 50-472. Penalties for violations.

- (a) Assessment of civil penalties. The director shall assess civil penalties for violation of this article, including the terms of a permit. The director shall give the offender written notice of the nature of the violation and the amount of the civil penalty. The notice shall be served by any method allowed by law for service of a summons in a civil action, provided that the person delivering the notice may be any person who is 18 years or older, including the director. The civil penalty shall be \$200.00 per violation plus the costs incurred by the city resulting from the violation, including costs of removing shared devices from the right-of-way.
- (b) *Review of assessment of civil penalties.* Any person who has been assessed a civil penalty under this article may have that assessment reviewed by filing a written request in the office of the director within ten days of the date of service of the notice of the civil penalty. A person designated by the city manager for this purpose who is neither the person who assessed the civil penalty nor that person's subordinate shall be named as the hearing officer to conduct a hearing in order to review the assessment. The director shall cause a written notice of the time and place of the hearing to be given or sent to the person seeking review. The person assessed the penalty and the director may appear in person or through counsel and may present evidence, provided, however, that the hearing officer shall have the authority to conduct the hearing in the manner and for the period of time that he or she deems appropriate to make a decision. The hearing officer's decision shall be final. Failure to request review within the time and in the manner provided for in this subsection constitutes a waiver of the right of review.
- (c) *Collection of civil penalties.* If the offender does not pay the civil penalty within ten days after having been served with the notice of the civil penalty, the director may collect the civil penalties by causing to be commenced civil actions in the nature of debt. The director may compromise such claims, before or after commencement of the civil action, if the director finds there is a reasonable probability that the city will be unable to collect the entire amount of the claim, that the amount offered in compromise of the claim reasonably reflects either the amount of money available from the offender or the amount the city is likely to recover in the civil action, taking into account the resources required to pursue the civil action, and that the facts and circumstances of the events giving rise to the claim, taken as a whole, indicate that

413 414 415	the amount offered in compromise is fair and reasonable. Using the foregoing standards, in an appropriate case, the director may abandon a claim.
413 416 417 418 419	(d) <i>Criminal remedies</i> . Except for provisions, if any, of this article that regulate the operation of shared devices, each violation of this article, including the terms of a permit, is a misdemeanor punishable by a maximum fine of \$500.00.
420 421 422 423 424 425 426 427 428	(e) <i>Available remedies</i> . This article and the provisions of permits issued under this article may be enforced by an appropriate equitable remedy, including abatement orders and mandatory or prohibitory injunctions, issuing from a court of competent jurisdiction. The general court of justice shall have jurisdiction to issue such orders as may be appropriate, and it shall not be a defense to the application of the city for equitable relief that there is an adequate remedy at law. In applying City Code section 1-9(e), the city council intends that revocation of a permit be deemed to be a remedy among other authorized remedies.
429 430 431	SECTION 4. This ordinance is effective upon adoption by the city council.

Rev. 11.27.2018



#### CITY OF DURHAM

#### 101 CITY HALL PLAZA | DURHAM, NC 27701

#### 919.560.4366 | 919.560.4561

# SHARED ACTIVE TRANSPORTATION PERMIT APPLICATION

For Operating Shared Active Transportation Systems in the Public Way

## I. INTRODUCTION

The City of Durham passed an ordinance on October 15, 2018 establishing a permit process for shared active transportation systems (SATS). Any applicant should review this ordinance prior to applying for a permit (see Appendix A).

The City will be accepting permits between the period of November 28, 2018 and December 20, 2018. The City may issue multiple, independent permits but will not exceed a maximum initial total of **600 motorized scooters and 1,200 bicycles/electric bicycles** (individually, scooters/bicycles/electric bicycles are referred to as "device"). The Director will determine the number of permitted devices per Permittee. The total number of devices may increase based on utilization of the devices and evidenced permit compliance by Permittees.

After applications are received, the City may contact applicants requesting clarification or more information. The City reserves the right to deny any permit(s) based on insufficient information, unsatisfactory answers to application questions, lack of compliance with the ordinance, and to ensure the integrity of the city's transportation system and protect the health, safety, and welfare of Durham residents. Permits will be for one-year, and are expected to be issued in early 2019.

## II. PERMIT APPLICATION INSTRUCTIONS

## A. Application Submission and Deadline

Applications must either be emailed to movesafedurham@durhamnc.gov or mailed to:

City of Durham Transportation Department, 4<sup>th</sup> Floor Attn: Bryan Poole 101 City Hall Plaza Durham NC, 27701

Permit Applications must be received by 5:00pm December 20, 2018. Email submissions must be a single PDF.

В.	Fee Schedule		
	Permit Application Fee	\$1,000.00	(non-refundable)
	Permit Issuance Fee (Per Device Deployed):		
	Scooter	\$100.00	
	Electric Assisted Bicycle	\$50.00	
	Bicycle	\$25.00	

## C. Fee Payment

The Permit Application Fee is due at the time of the application submission and is nonrefundable. If granted a permit, the Applicant will be required to pay the Permit Issuance Fee prior to deployment of devices. Applicants will also be required to either provide the City with a performance bond or cashier's check in the amount of \$10,000.00.

## D. Questions

Questions can be directed to movesafedurham@durhamnc.gov or 919-560-4366, x.36423.

#### III. PERMIT APPLICATION

Operator Information	
NAME OF APPLICANT	
CONTACT NAME	
BUSINESS ADDRESS	
MAILING ADDRESS (IF DIFFERENT THAN BUSINESS ADDRESS)	
PRIMARY CONTACT NAME AND TITLE	
PRIMARY CONTACT PHONE NUMBER	
PRIMARY CONTACT EMAIL ADDRESS	
GENERAL CONTACT PHONE NUMBER	
GENERAL CONTACT EMAIL ADDRESS	
WEBSITE	

**Certification:** I (We), the undersigned, do hereby make an application for a Shared Active Transportation Permit, and understand that all the required information must be supplied for this application to be considered complete and valid. Additionally, the Shared Active Transportation System and all devices will operate under the requirements described in Chapter 50 of the City Code, in addition and/or notwithstanding the requirements outlined elsewhere in this permit application or City Code.

Authorized Signature and Title

Date

Tracking Information (CITY USE)	
Date Received:	Received By:

#### III. PERMIT REQUIREMENTS

Applicant certifies that all devices used in the proposed shared active transportation system meet the following criteria (initial, if not applicable write N/A):

\_\_\_\_ All bicycles meet the standards outlined in the Code of Federal Regulations (CFR) under Title 16, Chapter II, Subchapter C, Part 1512 – Requirements for Bicycles, as amended.

All bicycles meet the safety standards outlined in ISO 43.150 – Cycles, subsection 4210, as amended.

\_\_\_\_\_ All shared devices comply with the applicable equipment and vehicle registration requirements of Chapter 20 of the General Statutes.

\_\_\_\_\_ All shared devices have contact information including the website and phone number on every device.

All shared devices prominently display a unique and easily readable serial number or other identifier.

All shared devices are with technology, such as GPS, that allows the shared device to be located and tracked by the permittee at all times.

## IV. SUPPLEMENT APPLICATION QUESTIONS

## A. Number of Shared Active Transportation Devices\*:

a. List how many of each shared active transportation device you are proposing to have available for public use within 28 days of permit issuance. Provide justification about why you believe this is the right amount of devices for your company and the City of Durham.
 \*Note: The total fleet size and makeup allowed under the permit will be determined based upon total number of permit applications, proposed fleet requests, ideal maximum citywide SATS fleet, permit compliance and other factors affecting public health, safety, and welfare.

## B. Operations – Describe:

- a. Hours of operation
- b. Pricing plan
- c. Storage of devices during non-operational hours
- d. If devices are removed nightly, and if so, when they are picked up and returned to the street.
- e. Proposed service area
- f. Methods and frequency of deploying, redistributing, and (if applicable) charging shared active transportation devices.

# C. Equal Access – Describe:

- a. How you intend to reduce barriers to low-income persons to rent shared devices.
- b. Available payment options, including options for persons with neither a smart phone nor a credit card
- c. How you will maintain a sufficient number of shared devices in low and moderate income areas, including at least 20% of devices within census tracts 9, 10.01, 10.02, 11, 13.01, 13.03 and 14.

## D. Communications – Describe/illustrate:

- a. How persons operating the devices will be notified on the company website, mobile app, and on the device that:
  - i. Persons operating bicycles and electric assisted bicycles are encouraged to wear helmets.
  - ii. Persons operating motorized scooters must be at least 16 years old and wear a helmet.
  - iii. NC law requires persons operating the device to follow applicable traffic laws.
  - iv. City ordinance prohibits operating the device on sidewalks.
  - v. Operating electric assisted bicycles and motorized scooters is prohibited on greenway trails.
- b. Proposed programs to educate customers on how to safely operate shared devices, including knowledge of laws applicable to operation of a shared device.

- c. How charges will be communicated to prospective customers, including the rates and dollar amounts of fees, rental charges, minimum charges, maximum charges, charges for additional time, and charges for overage periods. Additionally, how information on the rate per minute, hour, mile or other applicable time period or distance will be communicated.
- d. Your 24-hour customer service phone number and whether the number provides the ability for translation services.

## E. Parking/Rebalancing – Describe/illustrate how:

- a. Plans to ensure devices are not parked in a way to impede the regular flow of vehicular and pedestrian travel.
- b. Ways customers will be informed of where to park the devices.
- c. You will know whether devices are upright.
- d. Plans to remove or re-park devices parked in violation of the City Code within 2 hours of notification from any person on weekdays from 6:00am to 6:00pm, and within 12 hours at all other times.
- e. The way customers will be notified and/or the devices will be disabled when they are parked or operated in non-allowed locations.
- f. How devices will be removed in the event of high winds or other hazardous weather events.

## F. Additional Information

- a. Describe your helmet distribution strategy, if applicable.
- b. Identify current or planned partnerships with Durham companies, non-profits, universities or other entities. Describe this relationship and how it relates to improved shared active transportation operations.

# V. DATA SHARING AGREEMENT

The City of Durham will use a third party provider to process parking, availability and trip data in a format that allows for safe, equitable and effective management of the shared active transportation system throughout the city.

- A. At time of application, applicants must agree to provide a City-approved third-party provider, access to:
  - a. Real-time availability data for their entire Durham fleet
  - b. Archival Trip data for their entire Durham fleet
  - c. Records of collision or accidents reported to permittee
  - d. Records of complaints reported to permittee
- B. APIs should be RESTful, accessed via JSON Web Tokens (JWT), and return data in JSON format.
- C. APIs should provide only HTTPS endpoints.
- D. APIs must be provided prior to permit issuance.
- E. APIs must be provided according to the data specifications defined by the third-party operator.

Do you agree to provide the above mentioned data to a third-party operator prior to permit issuance, and provide APIs according to the specifications defined by the operator?

- Yes
- □ No

#### Application Checklist:

- □ Permit application fee of \$1,000.00
- Permit Application
- □ Response to "Permit Questions"
- □ Response to "Data Sharing Agreement"
- Response to "Additional Permit Requirements"

If the application is approved, the following will be required prior to the issuance of the permit:

- □ Performance Bond or Cashier's Check in the amount of \$10,000
- Permit Issuance Fee Based on Number of Devices
- Verification of API
- □ Signed Indemnification Agreement (Appendix B)

#### Permit Application and All Appropriate Documents Should Be Submitted to:

City of Durham Transportation Department, 4<sup>th</sup> Floor Attn: Bryan Poole 101 City Hall Plaza Durham NC, 27701

Or alternatively via email to: movesafedurham@durhamnc.gov